

Convenience Translation

(The text decisive for the invitation to the Annual General Meeting (AGM) of TAG Immobilien AG is the one written in German language.)

Total number of shares and voting rights at the time this General Meeting is convened

As of the date of the invitation to the annual general meeting, the Company's share capital stands at EUR 146,498,765.00. The Company's issued capital comprises 146,498,765 bearer shares. Each no-par value share carries one vote. As of the date of this invitation, the Company's treasury stock comprises 229,364 shares. Consequently, there is a total of 146,269,401 voting rights as of the date of this invitation.

Hamburg, April 2020

TAG Immobilien AG

The Management Board