

## Annual General Meeting of TAG Immobilien AG on 11 May 2021

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	TEG052021oHV
2. Type of message	meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
<b>B. Specification of the issuer</b>	
1. ISIN	DE0008303504
2. Name of issuer	TAG Immobilien AG
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	11.05.2021 [format pursuant to Implementing Regulation (EU) 2018/1212: 20210511]
2. Time of the General Meeting	11:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the General Meeting	Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the General Meeting	Virtual General Meeting: <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>  In accordance with the German Stock Corporation Act: TAG Immobilien AG, Steckelhörn 5, 20457 Hamburg, Germany
5. Record Date	20.04.2021 (00:00 hrs. CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210419]
6. Uniform Resource Locator (URL)	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
<b>D. Participation in the General Meeting</b>	
<b>D. Participation in the General Meeting – electronic absentee voting</b>	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting per Internetservice at <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a> [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	04.05.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210504; 22:00 UTC]
3. Issuer deadline for voting	11.05.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; until the time voting begins]
<b>D. Participation in the General Meeting – company-appointed proxies</b>	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	04.05.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210504; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> <li>• in writing or in text form by postal mail, telefax or email until 10.05.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210510; 22:00 UTC]</li> <li>• electronically via the Internetservice at <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a> by 11.05.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; until the time voting begins]</li> </ul>

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<b>D. Participation in the General Meeting – proxy authorisation</b>	
1. Method of participation by shareholder	Exercising the right to vote through an authorised third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	04.05.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210504; 22:00 UTC]
3. Issuer deadline for voting	Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a> : <ul style="list-style-type: none"> <li>11.05.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; until the time voting begins]</li> </ul> Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company: <ul style="list-style-type: none"> <li>in writing or in text form by postal mail, telefax or email until 10.05.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210510; 22:00 UTC]</li> <li>electronically via the Internetservice at <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a> by 11.05.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; until the time voting begins]</li> </ul>
<b>E. Agenda</b>	
<b>E. Agenda – item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the duly adopted financial statements and the approved consolidated financial statements for 2020, the management reports for TAG Immobilien AG and the Group, the report of the Supervisory Board, the Management Board's proposal for the appropriation of the profit and the explanatory report on the disclosures made in accordance with Sections 289a and 315a of the German Commercial Code for 2020
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	
5. Alternative voting options	
<b>E. Agenda – item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Proposal for the appropriation of profit
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution to ratify the actions of the Management Board for 2020
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

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<b>E. Agenda – item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution to ratify the actions of the Supervisory Board for 2020
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of auditors for the annual financial statements and consolidated financial statements for fiscal 2021
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution to approve the remuneration system for the Supervisory Board in accordance with Section 113 (3) of the German Stock Corporation Act
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution to approve the remuneration system for the Management Board in accordance with Section 120a (1) of the German Stock Corporation Act
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution to cancel Authorised Capital 2018, to create new Authorised Capital 2021 and to amend the Articles of Incorporation accordingly
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution to cancel the existing authorisation and to grant new authorisation to issue convertible and/or option bonds to replace Contingent Capital 2018/I with Contingent Capital 2021/I and to amend the Articles of Incorporation accordingly
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]

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5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution granting authorisation for the Company to buy treasury stock in accordance with Section 71 (1) No. 8 of the German Stock Corporation Act
3. Uniform Resource Locator (URL) of the materials	www.tag-ag.com/en/investor-relations/general-meeting
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b>	
<b>F. Shareholder right – supplementary motions</b>	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	10.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210410; 22:00 UTC]
<b>F. Shareholder right – counter-motions</b>	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	26.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210426; 22:00 UTC]
<b>F. Shareholder right – proposals for election</b>	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	26.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210426; 22:00 UTC]
<b>F. Shareholder right – submission of questions</b>	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	09.05.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210509; 22:00 UTC]
<b>F. Shareholder right – filing of objections</b>	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	on 11.05.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; from the beginning of the General Meeting until its closing by the chairman of the meeting]