

**Convenience Translation**

*(The text decisive for the invitation to the Annual General Meeting (AGM) of TAG Immobilien AG is the one written in German language.)*

**Total number of shares and voting rights at the time this General Meeting is convened**

As of the date of the invitation to the annual general meeting, the Company's share capital stands at EUR 146,498,765.00. The Company's issued capital comprises 146,498,765 bearer shares. Each no-par value share carries one vote. As of the date of this invitation, the Company's treasury stock comprises 97,934 shares. Consequently, there is a total of 146,400,831 voting rights as of the date of this invitation.

Hamburg, March 2022

TAG Immobilien AG

The Management Board